



Eye Disease • Contact Lenses • Childrens Vision • Emergency Care

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### Patient Information

*(Please print & complete both sides)*

Date: \_\_\_\_\_

First Name: \_\_\_\_\_

Middle Name: \_\_\_\_\_

Last Name: \_\_\_\_\_

Suffix: Senior/Junior/Other \_\_\_\_\_

Preferred/Nickname Name: \_\_\_\_\_

Street Address: \_\_\_\_\_

City/State/Zip: \_\_\_\_\_

Birthdate: \_\_\_\_\_

Sex (circle): Male      Female

SSN: \_\_\_\_--\_\_\_\_--\_\_\_\_

Main Language (circle): English Spanish Other

Race: Decline or circle below

Caucasian Black Indian Asian Hispanic Other

Phone number (circle preferred):

Home: \_\_\_\_\_

Work: \_\_\_\_\_

Cell: \_\_\_\_\_

Email: \_\_\_\_\_

Insurance Information:

**Medical Insurance:** \_\_\_\_\_

Subscriber Name: Self or \_\_\_\_\_

Subscriber Relationship (Circle): Spouse      Parent

Subscriber Birthdate: \_\_\_\_\_

Subscriber Address (circle): Same as Patient or below

Subscriber Street Address: \_\_\_\_\_

Subscriber City/State/Zip: \_\_\_\_\_

Subscriber Sex (circle): Male      Female

Subscriber SSN (last 4 required): \_\_\_\_\_

Subscriber Employer: \_\_\_\_\_

Subscriber Phone (circle preferred):

Home: \_\_\_\_\_

Cell: \_\_\_\_\_

**Vision Insurance:** \_\_\_\_\_

Subscriber Name: Self, Same as above, or \_\_\_\_\_

Subscriber Relationship (circle): Spouse      Parent

Subscriber Birthdate (if different): \_\_\_\_\_

If Vision Subscriber information is different than previously noted please let us know.

**\*\*Your email address will only be used for appointment reminders and occasional sale notifications.\*\***

**Our Payment Policy:** *Payment for services rendered and contact lenses is expected on the date of service. When ordering glasses, a deposit of 1/2 down is required and the balance is to be paid at pick up.*

*We do not bill any third party other than insurance companies. The adult that brings in a child is the responsible party.*

**I understand and agree to the above policies.**

Patient or Guardian Signature: **X** \_\_\_\_\_

Date: \_\_\_\_\_

(over)



Eric J. Smith, O.D.  
Adrienne S. Dirr, O.D.

**Acknowledgement of Receipt of HIPAA**

*I acknowledge that I have been offered or given a copy of the Notice of Privacy Practices for Advanced Eye Solutions, Eric J. Smith, OD & Adrienne S. Dirr, OD.*

Printed Name: \_\_\_\_\_ Date: \_\_\_\_\_

Patient (or Guardian) Signature: **X** \_\_\_\_\_

Relationship to Patient (circle): Self Parent Spouse Other: \_\_\_\_\_

*The following person(s) may receive disclosure of my protected health information:*

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

\*\*\*This election remains in effect until the Notice of Privacy Practices is revised/revoked.\*\*\*

**Patient Insurance Coverage Responsibility Disclaimer and Authorization**

*I, \_\_\_\_\_, understand that it is **MY** responsibility to know if Advanced Eye Solutions is an authorized provider according to my insurance contract. If for any reason my insurance contract is not valid or any fees are not covered by my insurance contract, I am responsible for payment of all charges.*

*I also understand that Advanced Eye Solutions is required by law and contract to collect from me, **ON THE DATE OF SERVICE**, any present copayment amount required by my insurance contract.*

*If prior authorizations are required by my insurance contract for diagnostic testing and specialist's appointments, I realize that it is my responsibility to request a referral authorization from my primary care provider. Failure to do so may result in my insurance company denying payment for services and I will be responsible for the services performed.*

*I authorize my insurance company, \_\_\_\_\_, to pay all benefits directly to Advanced Eye Solutions and thereby agree to the release of relevant medication information to insurance carriers.*

Signature of Patient (or Guardian): **X** \_\_\_\_\_ Date: \_\_\_\_\_

\*\*\*This form is valid for one year from date of signature.\*\*\*  
(over)

### Medical History

Patient Name: \_\_\_\_\_

Name & city of primary care physician \_\_\_\_\_ Date of last physical \_\_\_\_\_

Name & city of diabetic physician (if different from above) \_\_\_\_\_ Last exam \_\_\_\_\_

#### Review of Symptoms – Have YOU been diagnosed or treated for any of the following body conditions?

<b>Constitutional</b>		<b>Cardiovascular</b>		<b>Musculoskeletal</b>	
Developmental Disabilities	Y N	High blood pressure	Y N	Arthritis	Y N
Cancer (type/year) _____	Y N	Heart Disease	Y N	Osteoarthritis	Y N
Other _____	Y N	Vascular Disease	Y N	Fibromyalgia	Y N
<b>Ear, Nose, Throat</b>		Congestive Heart Failure	Y N	Muscular Dystrophy	Y N
Hearing Loss	Y N	Other _____	Y N	Ankylosing Spondylitis	Y N
Sinus Problems	Y N	<b>Respiratory</b>		Gout	Y N
Chronic Ear Infections	Y N	Asthma	Y N	Other _____	Y N
Other _____	Y N	Emphysema	Y N	<b>Integumentary/Skin</b>	
<b>Neurological</b>		Chronic Obstruction (COPD)	Y N	Eczema	Y N
Multiple Sclerosis	Y N	Sleep Apnea	Y N	Rosacea	Y N
Epilepsy	Y N	Other _____	Y N	Psoriasis	Y N
Cerebral Palsy	Y N	<b>Genitourinary</b>		Herpes Simplex/Cold Sores	Y N
Stroke/CVA	Y N	Kidney Disease	Y N	Herpes Zoster/Shingles	Y N
Migraines	Y N	Prostate Disease	Y N	Other _____	Y N
Headaches	Y N	Herpes	Y N	<b>Endocrine</b>	
Autism Spectrum Disorder	Y N	Chlamydia	Y N	Adult Diabetes/Year _____	Y N
Dementia/Alzheimer's	Y N	Pregnant/Nursing	Y N	Juvenile Diabetes/Year _____	Y N
Other _____	Y N	Benign Prostate Hypertrophy	Y N	Thyroid Dysfunction	Y N
<b>Psychiatric</b>		Other _____	Y N	Hormonal Dysfunction	Y N
Depression	Y N	<b>Gastrointestinal</b>		Other _____	Y N
Attention Deficit	Y N	Crohn's	Y N	<b>Hematologic/Lymphatic</b>	
Anxiety	Y N	Colitis	Y N	Anemia	Y N
Bipolar	Y N	Ulcer	Y N	High Cholesterol	Y N
Other _____	Y N	Acid Reflux	Y N	Bleeding disorder	Y N
<b>Allergic/Immune</b>		Celiac Disease	Y N	Other _____	Y N
Lupus	Y N	Other _____	Y N	<b>Environmental Allergies</b>	Y N
Sjogren's Syndrome	Y N			<b>Drug Allergy (write at *)</b>	Y N
Rheumatoid Arthritis	Y N				
Other _____	Y N				

Please list all prescribed and over-the-counter medications along with the DOSAGE you are currently taking including birth control and vitamins. (If you have a list, please give it to the front desk to copy.)

Do you currently use: Alcohol Y N      Tobacco products Y N      Drugs (recreational) Y N

\*Please list any medication you are allergic or have a bad reaction to \_\_\_\_\_ None

Any latex sensitivity? Y N

(over)



**Family medical history:** have your Mother, Father, Brother, Sister, Daughter, or Son been treated/diagnosed with any of the following conditions? (Circle the family member with the condition.)

Cancer: M F B Sis D Son

Cataracts: M F B Sis D Son

Adult Diabetes: M F B Sis D Son

Macular Degeneration: M F B Sis D Son

Juvenile Diabetes: M F B Sis D Son

Glaucoma: M F B Sis D Son

High Blood Pressure: M F B Sis D Son

Retinal Detachment: M F B Sis D Son

Overactive Thyroid: M F B Sis D Son

Lazy Eye: M F B Sis D Son

Underactive Thyroid: M F B Sis D Son

Blindness: M F B Sis D Son

**What is the main reason you are here today?**

Routine Checkup/No real problem Y N    Want new glasses Y N    Difficulty seeing Y N

Other reason (Describe in your own words.): \_\_\_\_\_

Date of last eye examination: \_\_\_\_\_ Doctor \_\_\_\_\_

Do you have glasses now? Y N    How old are the glasses? \_\_\_\_\_

Do you wear contacts now? Y N    Would like to know my contact lens options Y N

**Review of Eye problems: do you have or frequently experience any of the following with your eyes?**

Blur at Distance    Y N    Double Vision    Y N    Red Eyes    Y N    Eye Injury    Y N

Blur at Near    Y N    Crossed/Lazy Eyes    Y N    Mucous/Crusting    Y N    Eye Surgery    Y N

Blindness    Y N    Flashes/Floaters    Y N    Burning/Itching    Y N    Cataracts    Y N

Loss of Vision    Y N    Eye Pain/Tired eyes    Y N    Sandy/Gritty    Y N    Glaucoma    Y N

Glare/Light sensitive    Y N    Macular Degeneration    Y N    Dry Eyes    Y N    Watery Eyes    Y N

Retinal Detachment    Y N

**Contact Lens History**

Please circle the type of contact lens you currently wear:

Disposable (soft): Daily replacement    2-week replacement    Monthly replacement    Other: \_\_\_\_\_

Rigid Gas Permeable (Hard)

What brand of contact lens do you wear? \_\_\_\_\_

Toric/Astigmatism? Y N    Bifocal? Y N    Monovision? Y N

How many hours per day do you wear your contacts? \_\_\_\_\_ Do you sleep in them? Y N

How old is your current PAIR of contacts? \_\_\_\_\_

What brand of contact solution do you use? Optifree    Renu    Biotrue    Revitalens    ClearCare    Boston    Other

Are you allergic to any brand of solution? \_\_\_\_\_

Please list any problems you have with your current contact lenses: \_\_\_\_\_

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